



# OC Special Call-TO Data Feed Issue Final Proposal Report

August 18, 2014

## Issue Summary

### [Problem Statement/Issue Charge](#)

Initial Problem Statement and issue Charge were brought forward by AEP. PECO proposed a subsequent scope change.

Initial and revised Problem Statement/Issue Charge endorsed by Markets and Reliability Committee on March 14, 2014 and June 26, 2014 respectively.

Number of meetings covering this topic: 6

## Summary of Work

The group followed the expedited / focused application of the Consensus Based Issue Resolution (CBIR) process – referred to as CBIR Lite to manage its efforts. Through education, discussion and debate, PJM staff and stakeholders reached Tier 1 consensus on a single proposal to address the issue.

## Recommended Proposal

The proposal focused on streamlining the administration work involved in the process without minimizing the level of protection of the data shared between the generation owner and the transmission owner. The proposal requires both Operating Agreement and PJM Manual changes.

The changes being recommended include:

- Eliminate the requirement for a separate Data Confidentiality Agreement; instead, revise Operating Agreement to include terms and conditions of a universal non-disclosure agreement.
- Remove the detailed decision points / criteria used for evaluating whether or not the data can be provided to the transmission owner; instead, require that the transmission owner provide an engineering-based reason of why the data is required.

## Standing Committee Results



## Appendix I: Supplemental Documents

[Options and Solution Matrix](#)

[M-14D Revisions](#)

[OA Revisions](#)

## Appendix II: Stakeholder Participation

Last Name	First Name	Company Name	Sector
Alfayyumi	Mohammed	Dominion Virginia Power	Transmission Owner
Anders	David	PJM Interconnection, LLC	Not Applicable
Batta	Michael	Virginia Electric & Power Company	Transmission Owner
Bolan	Martin	FirstEnergy Solutions Corporation	Transmission Owner
Bryson	Mike	PJM Interconnection, LLC	Not Applicable
Burlew	Jim	PJM Interconnection, LLC	Not Applicable
Citrolo	John	PSEG Energy Resources and Trade LLC	Transmission Owner
Davis	Elizabeth	PPL EnergyPlus, L.L.C.	Transmission Owner
Dugan	Bill	Customized Energy Solutions, Ltd.*	Electric Distributor
Dugan	Chuck	East Kentucky Power Cooperative, Inc.	Transmission Owner
Filomena	Guy	Customized Energy Solutions, Ltd.*	Electric Distributor
Gebele	Don	Dayton Power and Light Company (The)	Transmission Owner
Grear	Mark	Exelon Generation Co., LLC	Generation Owner
Greening	Michele	PPL EnergyPlus, L.L.C.	Transmission Owner
Hagaman	Derek	Calpine Bethlehem, LLC	Electric Distributor
Heimback	Mark	PJM Interconnection, LLC	Not Applicable
Hendrzak	Chantal	PJM Interconnection, LLC	Not Applicable
Hoatson	Tom	Riverside Generating, LLC	Other Supplier
Huang	Nancy	PJM Interconnection, LLC	Not Applicable
Hunt	John	Virginia Electric & Power Company	Transmission Owner
Jacoby	Brian	Baltimore Gas and Electric Company (Residential)	Transmission Owner
Johnson	Carl	Customized Energy Solutions, Ltd.*	Electric Distributor
Kerr	Jack	Dominion Virginia Power	Transmission Owner
Kimmish	Steven	PSEG Energy Resources and Trade LLC	Other Supplier
Moscovitz	Daniel	PJM Interconnection, LLC	Not Applicable
Mulhern	Joseph	PJM Interconnection, LLC	Not Applicable



Ondayko	Brock	Appalachain Power Company	Transmission Owner
Patten	Kevin	AEP Energy Partners, Inc.	Generation owner
Pratzon	David	GT Power Group	Generation owner
Reiter	Heather	PJM Interconnection, LLC	Not Applicable
Richardson	Frank	PPL Electric Utilities Corp. dba PPL Utilities	Transmission Owner
Santarelli	Paul	PPL Electric Utilities Corp. dba PPL Utilities	Transmission Owner
Sauriol	Dennis	AEP Ohio Transmission Company, Inc.	Transmission Owner
Schafer	Anita	Duke Energy Ohio, Inc.	Transmission Owner
Schweizer	David	PJM Interconnection, LLC	Not Applicable
Selestak	Bryan	FirstEnergy Solutions Corp.	Transmission Owner
Shaffer	Chris	American Electric Power	Transmission Owner
Sinchak	Dennis	PJM Interconnection, LLC	Transmission Owner
Skumanich	William	PPL Electric Utilities Corp.	Transmission Owner
Slade	Louis	Dominion Virginia Power.	Transmission Owner
Solic	Anthony	Ohio Edison Company (EDC)	End User Customer
Stadelmeyer	Rebecca	Exelon Business Services Company, LLC	Transmission Owner
Stubbe	Judith	Duke Energy Ohio, Inc.	Transmission Owner
Summers	Jim	PSEG Energy Resources and Trade LLC	Electric Distributor
Tatum	Ed	Old Dominion Electric Cooperative	Electric Distributor
Vicini	David	PPL EnergyPlus, L.L.C.	Transmission Owner
Weaver	David	PECO Energy Company	Transmission Owner
Weiss	Glen	PJM Interconnection, LLC	Not Applicable
Wharton	Ronald	Public Service Electric & Gas Company	Transmission Owner
Whooley	Jerry	PJM Interconnection, LLC	Not Applicable
Yeh	Eric	Baltimore Gas and Electric Company	Transmission Owner