

**Load Analysis Subcommittee
Teleconference / WebEx
December 6, 2021
9:00 a.m. – 12:00 p.m. EPT**

Administration (9:00-9:10)

1. John Reynolds, PJM, called the meeting to order and reviewed the Agenda. Molly Mooney, PJM, reviewed the Anti-trust, Code of Conduct, and Media Participation Guidelines. Attendance will be recorded from the list of WebEx attendees.
2. The Load Analysis Subcommittee reviewed and approved the draft minutes from the November 9, 2021 meeting. No changes were requested. Minutes will be posted as final.

Load Forecast Model (9:10-12:00)


3. Dominion Load Forecast Adjustment
Stan Blackwell, Dominion Energy Virginia, presented forecasted data center adjustments.
4. Distributed Solar and Battery Generation Forecast
Molly Mooney, PJM, presented the IHS Energy forecast of installed behind-the-meter solar and battery generation capacity and the zonal impacts at peak load conditions.
5. Preliminary 2022 PJM Load Forecast
Andrew Gledhill, PJM, presented the preliminary 2022 load forecast.

Informational Posting

2021 Summer Loads

PJM posted a Summer 2021 presentation reviewing loads, weather, and other market conditions. The link is here: [2021 Summer Report](#)

Future Meeting Dates and Materials

Date	Time	Meeting (Location)	Materials Due to Secretary 	Materials Published
TBD				

Attendance

Jamie Lejcar	Allegheny Electric Cooperative, Inc.
Evan Pierce	Amazon Energy LLC
Randy Holliday	American Electric Power
Gerit Hull	American Municipal Power, Inc.

Rachel Elkins
George Fee
Brock Ondayko
John McDaniel
Inwook Hwang
Diane Janicki
Raj Chintapalli
Jennifer Phillips
Sara Bishop
Greg Poulos
David Apostol
Guy Filomena
Lynn Horning
Carl Johnson
John Horstmann
David Hastings
Ruth Ann Price
Jim Davis
Billy Coyle
Abhijit Rajan
Earchel Scruggs
Stan Blackwell
Rob Rice
Chuck Dugan
Mark Mefford
Sally Witt
Bruce Campbell
Sharon Midgley
Pablo Ovando
Marie Rinkoski
Jim Benchek
Lou D'Alessandris
Brad Gorman
Chris Moravec
Rory Sweeney
Jeff Whitehead
Zachary Callen
Justin McNeil
Thomas Hoatson
Megan Wisersky
Kathleen Wehnes
David Mabry
Jin Yoo
George Kogut
Gil Jaramillo
Erik Heinle
Yohannes Mariam
Adrien Ford
Mike Jesensky
Tomas Rodriguez
David Vermeire
Gary Hartman
Cleveland Richards
Andrew Ruck
Gary Greiner
Leonid Lyakhovich
Stephen Wreschnig
Mahila Christopher

American Transmission Systems, Inc.
Appalachian Power Company
Appalachian Power Company
Baltimore Gas and Electric Company
Baltimore Gas and Electric Company
Boston Energy Trading and Marketing LLC
BP Energy Company
C.P. Crane LLC
Calpine Energy Services, L.P.
CAPS
Commonwealth Edison Company
Customized Energy Solutions, Ltd.
Customized Energy Solutions, Ltd.
Customized Energy Solutions, Ltd.
Dayton Power & Light Company (The)
Dhast Co
Division of the Public Advocate of the State of Delaware
Dominion Energy Marketing, Inc.
Dominion Virginia Power
Dominion Virginia Power
Dominion Virginia Power
Dominion Virginia Power
Dominion Virginia Power
East Kentucky Power Cooperative, Inc.
East Kentucky Power Cooperative, Inc.
Eastern Kentucky Power Cooperative, Inc.
EnergyConnect, Inc.
Exelon Business Services Company, LLC
Exelon Business Services Company, LLC
Exelon Generation Company
FirstEnergy Solutions Corp.
FirstEnergy Solutions Corp.
FirstEnergy Solutions Corp.
FirstEnergy Solutions Corp.
GT Power Group
GT Power Group
Illinois Commerce Commission
Kentucky Government
LS Power Development, LLC
Madison Gas and Electric
Maryland Public Service Commission
McNees Wallace & Nurick LLC
Monitoring Analytics, LLC
New York Power Authority
Northern Virginia Electric Cooperative
Office of the Peoples Counsel for the District of Columbia
Office of the Peoples Counsel for the District of Columbia
Old Dominion Electric Cooperative
Old Dominion Electric Cooperative
OPSI
PEPCO Holdings, Inc.
PPL Electric Utilities Corp. dba PPL Utilities
PPL Electric Utilities Corp. dba PPL Utilities
PSEG Energy Resources & Trade LLC
PSEG Energy Resources and Trade LLC
Public Service Electric & Gas Company
Public Service Electric & Gas Company
Public Utilities Commission of Ohio (The)

Tyler Conklin
Sean Chang
Casey Roberts
Luis de La Mora
Jennifer Hohenshilt
Brad Swalwell
Kenneth Foladare
Alex Hudson
Ronnie Bailey
Karim Siamer
James Wilson

John Reynolds, Chairman
David Anders
Joshua Bruno
Mike Bryson
Jere Downs
Tom Falin
Andrew Gledhill
Hamid Kazerooni
Ken Schuyler
Stan Sliwa
Molly Mooney, Secretary

Public Utilities Commission of Ohio (The)
Shell Energy North America (US), LP
Sierra Club
Strom Power, LLC
Talen Energy Marketing, LLC
Tangent Energy Solutions, Inc.
Tangibl
Tenaska Power Services Co
Virginia Electric & Power Company
Virginia Electric & Power Company
Wilson Energy Economics

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Author: Molly Mooney