## Executive Summary

**Manual 3A, Revision Changes**

<table>
<thead>
<tr>
<th>Effective Date</th>
<th>10/31/2019</th>
</tr>
</thead>
</table>

### Impacted Manual #s/Manual Title(s):

Manual 3A: Energy Management system (EMS) Model Updates and Quality Assurance (QA) Revision 18

### Conforming Order(s):

None

### Associated Issue Tracking Title:

N/A

### Committee Approval Path - What committee(s) have already seen these changes?

<table>
<thead>
<tr>
<th>Planned committee reviews/endorsements:</th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>DMS: 09/04/2019, 09/30/2019</td>
<td></td>
</tr>
<tr>
<td>SOS: 09/05/2019, 10/10/2019 (Endorsement)</td>
<td></td>
</tr>
<tr>
<td>OC: 09/09/2019, 10/15/2019 (Endorsement)</td>
<td></td>
</tr>
<tr>
<td>MRC: 09/26/2019, 10/31/2019 (Endorsement)</td>
<td></td>
</tr>
</tbody>
</table>

### MRC 1st read date:

09/26/2019

### MRC voting date:

10/31/2019

### Impacted Manual sections:

- Sections 1.2, 1.5, 1.6, 1.7
- Section 2 (in entirety)
- Sections 3.2, 3.5
- Sections 4.3, 4.8, 4.9
- Section 5 (in entirety)
- Exhibits 1, 10
- Appendices: F, G

### Reason for change:

The overall purpose and intent of changes included in Revision 18 of Manual 03A is to address:

- 2019 Cover-to-cover Periodic Review for M03A
  - Adopting new timeline for future revisions
- New section: Modeling Philosophy
- Phase I of an overall effort to update, reorganize, and streamline content

### Summary of the changes:

---

1
• Overall: Corrected all references to Pseudo-Ties to align with Tariff reference.
• Section 1.2: Formatting changes; generator data descriptions removed; outdated procedure removed.
• Section 1.5: Overall description of PJM’s use of ‘three concentric model’ revised and updated.
• Exhibit 1: Replaced with updated version; layers renamed for clarity.
• Section 1.6: Formatting changes; updates made to text to reflect current procedures. New note added to specify PJM timelines for TOs to provide telemetry and, for members with ICCP connection, a full SCADA file.
• Section 1.7: The words ‘Real-Time’ removed from title (now reads: PJM’s Operations Transient Stability Model); section updated to reflect current procedures.
• Section 2: Opening paragraph revised to reflect updated content. Entire section redesigned to reflect PJM’s overall modeling philosophy. New sections added:
  o 2.2.1 Internal World Modeling Philosophy (BES Facility Modeling, Sub-transmission Modeling)
  o 2.2.2 Sub-transmission Modeling Criterion and Responsibilities
  o 2.2.3 PJM External World Modeling (External World Modeling, Model Exchange and Extraction, Pseudo Tie Modeling, Pseudo Tie Eligibility, Pseudo Tie EMS Modeling)
  o 2.2.4 Naming and Modeling Standards
  o 2.2.5 Unique Device Consideration in the PJM Model.
• Section 2.2.3.1: Removed criteria to the extent of external BES equipment to be considered for modeling.
• Section 3.2: The following content is moved from Section 4.9 to Section 3.2:
  o Prepare Initial BES Data to Denote BES Elements of the System
  o TO Staff Responsibilities – To Address BES Definitions
  o PJM Staff Responsibilities – To Address Revised BES Definitions
  o PJM Staff Responsibilities – Ongoing Sub-transmission Modeling Considerations
  o Exhibit 10: Updated screen shot added for Sample TO Facilities List
• Section 3.4: Text revised to reflect updated procedures when changing transformers and shunts.
• Section 3.5: Section removed; content moved to new Section 2.2.4 Naming and Modeling Standards
• Section 4.3: Exhibit 6: One-line Diagram Symbols updated with clearer version (no change to content)
• Section 4.8: DMS section updated to remove stipulation of SOS appointment of DMS members (per revised DMS Charter); requirements for access to DMS SharePoint added (active, signed NDA on file in eDART); content streamlined.
• Section 4.9: Content relocated to Sections 2.2, Section 3.2, and (new) Appendix G (Examples of EMS Sub-transmission Modeling); Section removed
• Section 5: Section updated, reorganized, and consolidated to reflect updated processes and procedures
• Section 5.1: Formatting and updates made to content
### Executive Summary

**Manual 3A, Revision Changes**

- **Section 5.2:** Text moved, updated, or deleted to reflect current procedures
- **Section 5.3:**
  - Heading changed from ‘New EMS Models Validation and Benchmarking’ to ‘Real-time Contingency Analysis (RTCA) and Solution Quality’
  - Text addressing PJM’s Security Analysis (SA) Program and RTCA Data Quality moved to this section from existing Section 5.5
- **Section 5.4:**
  - Title changed from ‘Real-time Contingency Analysis (RTCA)’ to ‘New EMS Models Validation and Benchmarking’
  - Added text addressing changes to PJM EMS and ‘soak test’ prior to moving changes to production (moved from Section 5.3)
  - Added bullet list of criteria and note addressing readiness for installing new model added (moved from Section 5.3)
- **Section 5.5:**
  - Text realigned to Section 5.3 (at section addressing PJM’s Security Analysis (SA) Program and RTCA Data Quality)
  - Section removed
- **Appendix F:** New entry added for DER: Distributed Energy Resources
- **Appendix G:** New appendix added for Examples of EMS Sub-transmission Modeling