PJM 2020 Annual Voltage Schedule Review
eDART Voltage Schedules - Annual Review

- The eDART Voltage Schedule Annual Review function allows PJM to initiate a review of all applicable voltage schedules once a year.
- The 2020 Annual Voltage Schedule review was initiated on May 11, 2020, and will remain open through June 8, 2020.
  - TO Review Phase (May 11 - May 24, 2020): TOs to review and acknowledge accuracy of all active voltage schedules, and submit updates where necessary.
  - GO Review Phase (May 25 - June 8, 2020): GOs to review and acknowledge awareness of all active voltage schedules, and ensure their application in the respective generating facilities.
- This function also allows tracking of the TO and GO acknowledgements for each active voltage schedule reviewed during the process.
TO Review Phase – Steps for Annual Review

• Click the *In Effect* filter option to select only *Active* and *Needs Schedule* tickets in the TO’s zone.
  - *Active* tickets indicate generator voltage schedules that have been fully processed (i.e. TO submitted, PJM Reviewed, and GO Acknowledged) and are currently in effect. These should be reviewed for accuracy by the TO.
  - *Needs Schedule* tickets indicate:
    • Generators without submitted TO voltage schedules. TOs need to submit voltage schedules for these generators.
    • Generators with already submitted TO voltage schedules that have not yet been fully processed (i.e. not yet GO Acknowledged or Active). These do not require any further action by the TO.

• Click orange *Acknowledge* button to complete annual review.
### TO Review Phase – eDART TO View

#### Voltage Schedule (as of 01/04/2019 15:38)

<table>
<thead>
<tr>
<th>Condition</th>
<th>Count</th>
<th>Status</th>
</tr>
</thead>
<tbody>
<tr>
<td>Needs Schedule</td>
<td>4/4</td>
<td>Submitted (0/0)</td>
</tr>
<tr>
<td>PJM Reviewed</td>
<td>1/0</td>
<td>GO Acknowledged (0/0)</td>
</tr>
<tr>
<td>Completed</td>
<td>1/0</td>
<td>Saved (0/0)</td>
</tr>
<tr>
<td>In Effect</td>
<td></td>
<td>Active (1/0)</td>
</tr>
</tbody>
</table>

#### Annual Review

- **Annual Review Section is visible only when Annual Review in progress and not yet acknowledged.**
- **Click Acknowledge Button to Complete TO Review after reviewing all applicable tickets.**
- **Annual Review Message for TOs**

#### TO Date Filter – click to perform date search on tickets acknowledged during TO Annual Review

1. **Click In Effect checkbox to filter for Active and Needs Schedule Tickets.**
2. **Click To Date filter to perform date search on tickets acknowledged during TO Annual Review.**
GO Review Phase – Steps for Annual Review

• GO View defaults to PJM Reviewed filtered tickets. Any tickets in this status need to be reviewed by the GO, and GO Acknowledged after implementing at the respective generators.

• Click *In Effect* filter to select only *Active* and *Needs Schedule* tickets.
  – *Active* tickets indicate generator voltage schedules that have been fully processed (i.e. TO Submitted, PJM Reviewed, and GO Acknowledged) and are currently in effect. These need to be reviewed by the GO to ensure accurate implementation at the respective generators.
  – *Needs Schedule* tickets indicate generators without submitted voltage schedules, or generators with submitted voltage schedules that have not yet been fully processed (i.e. not yet GO Acknowledged or Active). These do not require any action by the GO.

• Click orange *Acknowledge* button to complete annual review.
GO Review Phase – eDART GO View

Review and change all PJM Reviewed tickets to GO Acknowledged.

Click In Effect checkbox to filter for Active and Needs Schedule Tickets.

Annual Review Section is visible only when Annual Review in progress and not yet acknowledged.

Click Acknowledge Button to Complete GO Review after reviewing all applicable tickets.

GO Date Filter – click to perform date search on tickets acknowledged during GO Annual Review.

Annual Review Message for GOs.

Click In Effect checkbox to filter for Active and Needs Schedule Tickets.

Annual Review Section is visible only when Annual Review in progress and not yet acknowledged.

Click Acknowledge Button to Complete GO Review after reviewing all applicable tickets.

GO Date Filter – click to perform date search on tickets acknowledged during GO Annual Review.

Annual Review Message for GOs.
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