New User Registration Quick Guide



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User Registration Overview

During the new user account registration process, the user and/or CAM Admin will have the option to create a PJM user account or a system account. The user and/or CAM Admin will have the ability to select a main company account and its subaccounts, along with selecting tools for each company account. **ONLY for new user system accounts, users or CAMs will have the ability to select a subaccount to act as their main account if a Single User Multi Account (SUMA) is not preferred.**

PREREQUISITE TO CREATE NEW PJM USER OR SYSTEM ACCOUNT

CAM Admins must ensure that all of their users' email domains are allowlisted. If a user's email domain is not allowlisted for the selected main company account(s) and their subaccount(s), the new user or CAM Admin will not be able to create a new PJM user or system account for those company accounts/subaccounts. A CAM Admin will need to add the email address or email domain to the allowlist before creating a new PJM user or system account.

See the <u>Allowlist Quick Guide</u> for more information about creating and maintaining Allowlists.

REGISTRATION PAGE FOR A NEW PJM USER OR SYSTEM ACCOUNT

- A. Click <u>Sign In</u> in the upper-left corner of the pjm.com homepage.
- B. Go to pjm.com > Markets & Operations > PJM Tools > Account Manager.

How to Set Up a New PJM User Account as a User

1. Click **Register** on the pjm.com homepage or the Account Manager tool page.

2. E	Enter your company email address in the prompt.	
	1 2 3 4 5 6 7 Email Contact Information Main Account Subaccounts Main Account Access Subaccount Access	
	To register for a PJM account, please complete the following information. If you already have an account, please sign in.	
	If you would like to register for a System Account, use this form.	
	Email Verification	
	Enter your company email address *	
	Carter.holliday@pjm.com	
		3. Click Next.
		Next

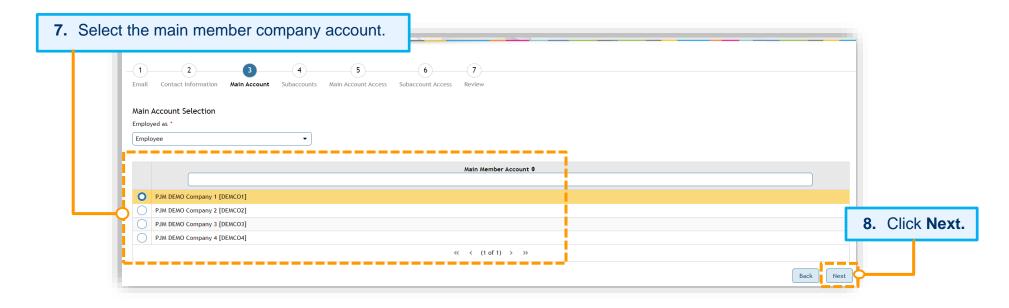
	 Fill in: A. Sign In information B. Contact Information C. Security Questions
	1 2 3 4 5 6 7 Email Contact Information Main Account Subaccounts Main Account Access Subaccount Access Review User account; however, if you have an existing user account,
Α	Sign In Information please log in to your current account. Username * CHolliday15 Between 6 and 12 characters Email * First character cannot be a special character. Allowed special characters are ()!\$-`^_}}
B	Contact Information First Name * Carter Job Title * PJM Tester Phone * -610-555-1212
С	Security Questions For your protection, these will help us verify your identity in the future. Answer a minimum of 3 questions below. Capitalization is not important. Show Security Answers
	Q1 * Who is your favorite basketball team?
	Q2 * What is/was the make and model of your first car?
	Q3 * What is the name of your current pet?

Next

Back

6. Select your relationship to the main company account in the **Employed as** field.

-(1)	2	3	4	5	6	7
Email	Contact Information	Main Account	Subaccounts	Main Account Access	Subaccount Access	Review
Main A	ccount Selection					
Employe	d as *					
Select ()no		•	- I		
Select	Jie		•			
Select	One					
Agent						Main Mem
Consul	tant					
Contra	ctor					



If the main company account has subaccounts, it will proceed to the *Subaccount(s)* Selection screen (Figure 1), or, if the main company account has no subaccounts, it will proceed to the *Tools* Selector screen for the main company account (Figure 2).

9. On the Subaccount(s) Selection screen, you can select one, multiple or all subaccounts, and then click Next.

_					Figure	1		
— 1 Email	2 Contact Information	3 Main Account	4 Subaccounts	5 Main Account Access	6 Subaccount Access			
	ount(s) Selection e subaccounts you wou	ld like associated	d with your main m	ember account below.				
						Sub	iccounts 🗢)
F	PJM DEMO Company 1 (S	SUB 1) [DMCOS1]						
					~	< < (1 a	f1) > ≫	· ···
							Ba	ck Next

Reminder that subaccounts need to be allowlisted to appear on the *Subaccount(s) Selection* screen.

quest Access for Main Company Account ct the tools below for which you will need access to.	to add Selec	ted Access. Click Next to proceed	I
۵		1	
Access		Selected Access	
Markets Gateway Generator Read Write		Voting Read/Write	
Markets Gateway Load Read Only	>	eCredit Read/Write	
Markets Gateway Load Read Write		eCredit Read Only	
Planning Center Gen Model Read Only		eCredit R/W with Collateral	
Planning Center Gen Model Read Write	<	MSRS Read Only	
Planning Center Queue Point Read Only	_ ~	PJM Public	
Planning Center Queue Point Read Write		Member Community Public	
Power Meter Read Only			
Power Meter Read/Write			
Resource Tracker Read Only	-		
Comments	;		
	,		

11. Select tool access for subaccounts by clicking the **pencil** icon in the *Actions* column.

	\bigcirc	<u> </u>					U	$\overline{\mathbf{O}}$				
	Email	Contact Information	Main Account	Subaccounts	Main Accou	int Access	Subaccount Access	Review				
					_							
Re	ques	t Access fo	r Subac	count(s)							
					″ un	nts				Access Selected		
									None			
		A										
		Actions									Bac	k Next
					-							
			PJM DE	MO Comp	any 1							

Select Access for Subaccount PJM DEMO Compar	y 1 (SUB 1)		-	Only SUMA-enabled for the subaccount.	tools will be available to select
	Access	> N N ((ASRS R Aarket nSchee ties (L		t their internal PJM energy schedule data. All
double-arrow icon to ad	e subaccount by selecting dd <i>Selected Access</i> . Click peat steps 11 & 12 for each	Subr	nit		s then clicking the center

On the *Request Access for Subaccount(s)* screen, you can review the access selected for each selected subaccount. If you missed any tools, click the **Back** button. Follow the previous steps to select additional tools. When you have completed access selection, click **Next**.

Contact Info		
	or Subaccount(s) t and select the tools below for which you will need access to.	
Actions	Accounts	Access Selected
Ø	PJM DEMO Company 1 (SUB 1) [DMCOS1]	Capacity Exchange Read/Write, MSRS Read Only, Markets Gateway Generator Read Write, InSchedule Read/Write

On the *Review* screen, review all company account assignments and accesses being granted to the new user account, and click **Submit** to finalize this request.

	5 6 Main Account Access Subaccount Access	7 Review	
Review			
The following access is still pending approval for PJM DEMO Compar	ny 1 (SUB 1):		
Capacity Exchange Read/Write			
MSRS Read Only			
Markets Gateway Generator Read Write			
InSchedule Read/Write			
The following access is still pending approval for PJM DEMO Compar	ny 1:		
Voting Read/Write			
eCredit Read/Write			
eCredit Read Only			
eCredit R/W with Collateral			
MSRS Read Only			
PJM Public			
Member Community Public			
			Back Submit

Lastly, the following confirmation screen will appear, and an automated password setup email will be sent to the email address provided in the contact information section. **This password setup link expires four hours after issuance.**

Account Manager	
	Thank you for your request. You will receive an email to create your password. Your Account Manager administrator has also received this request and will be required to grant any access you have requested. Contact PJM if you have any questions regarding your new access.

How to Add a New PJM User Account as a CAM Admin

			Add New User	
Pending Tasks Add New Us		Search eDART CDW		
PJM account System Account				
2	4		7	
Email Contact Information	Main Account Subaccounts Main	Account Access Subaccount Access	s Review	
				Q View Imported Users
Email *				

2. In the Email field, type the user's company email address.

Add New User My Company Search eDART CDW	
PJM account System Account	
-1 2 3 4 5 6 7	
Email Contact Information Main Account Subaccounts Main Account Access Subaccount Access Review	
	Q View Imported Users
Email *	3. Cli
Lucas.mahomes@pjm.com	

ERROR MESSAGES WHEN CREATING NEW USER ACCOUNTS AS A CAM

CAMs can only create a new user for the accounts they manage, and the ability to create new user accounts will be limited to those with email addresses on domains that are allowlisted. The error message below will appear if an email address or domain that is not on the allowlist is entered in the contact information for the new user. This error will not allow a CAM to continue until the allowlist is updated or an approved email address is provided.

The CAM will need to add the email domain to their <u>Allowlist</u> for the main company and any applicable subaccounts to proceed.

E	Error Message: The email you entered is not associated with any PJM member company.
	Add New User Pending Tasks Add New User User Profile My Company Search
đ	PJM account System Account Error: The email you entered is not associated with any PJM member company.
	1 2 3 4 5 6 7 Email Contact Information Main Account Subaccount Access Subaccount Access Review
	Email * Imahomes@kcc15tt.com
	Next

If a user account is already associated with the email address entered, the CAM Admin will see a warning message. Users should be encouraged to update their existing account instead of creating a new one, but this will not prevent the CAM from creating a new user account if that is the decided course of action.

ightarrow ightarro	est.pjm.com/accountmanager/pages/secure/new-user/cam-new-us	erisf	् 🖈 A 🗄
Apps 📙 Confluence 📃 PKI 📙 MDI	IAPI 🛄 Test 🛄 TST 🛄 PRD 🛄 Jira 🛄 TRN 🛄 BSP sha		Other bookmarks
pols ▼ Test		Session Expiration: 23:44:20 FPL Florida Power	t Light Company (SUMA_USER4) Sign Out Contact He
pjm Account Manager			
		Add New User	4
Pending Tasks Add New User User Prof	My Company Search		
1 2 3 Email Contact Information Main Account	(6 Confirmation Subaccount Access Subaccount Access Confirmation	on	
User Information			
Choose Username *	Email * moriam.begum@hotmail.com	AYour email address is already associated with a PJM account.	
	Email * moriam.begum@hotmail.com	A four email address is already associated with a VJM account.	

If the main company account has subaccounts, it will proceed to the *Subaccount(s)* Selection screen (Figure 1), or, if the main company account has no subaccounts, it will proceed to the *Tools* Selector screen for the main company account (Figure 2).

4. On the Subaccount(s) Selection screen, you can select one, multiple or all subaccounts, and then click Next.

			_		Figure	1		
— 1 Email	2 Contact Information	Main Account	4 Subaccounts	5 Main Account Access	6 Subaccount Access			
	count(s) Selection	ld like associated	with your main m	ember account below.				
						Sub	accounts 🕈	
	PJM DEMO Company 1 (S	SUB 1) [DMCOS1]						
					<	< < (1	of 1) > >>	
							Back	Next

Reminder that subaccounts need to be allowlisted to appear on the *Subaccount(s) Selection* screen.

center double-arrow icon to est Access for Main Company Account the tools below for which you will need access to.	o add Selec	ted Access. Click Next to proce	ed.
۹		Q	
Access		Selected Access	
Markets Gateway Generator Read Write	^	Voting Read/Write	
Markets Gateway Load Read Only		eCredit Read/Write	
Markets Gateway Load Read Write		eCredit Read Only	
Planning Center Gen Model Read Only	»	eCredit R/W with Collateral	
Planning Center Gen Model Read Write	<	MSRS Read Only	
Planning Center Queue Point Read Only	~	PJM Public	
Planning Center Queue Point Read Write		Member Community Public	
Power Meter Read Only			
Power Meter Read/Write			
Resource Tracker Read Only	-		
iomments Itease use the comments field to provide information to the Company Account M	anager to help determine wh	t access you require.	Back

6. Select tool access for subaccounts by clicking the **pencil** icon in the Actions column.

	\bigcirc	0	J	U		U	- $ -$				
	Email	Contact Information	Main Account	Subaccounts	Main Account Access	Subaccount Access	Review				
Po	-	+ Accord fo	r Subac	count/c	`						
Re	ques	t Access fo	i subac	counces	unts				Access Selected		
								None			
		Actions								Вас	k Next
			PJM DE	MO Comp	any 1						

Select Access for Subaccount PJM DEMO Company 1 (SUB 1)			Only SUMA-enabled tools will be available to select for the subaccount.
٩)	۹	
Access			Selected Access
Billing Line Item Transfer Read Only		Capacity	Exchange Read/Write
Billing Line Item Transfer Read/Write	>	MSRS Rea	d Only
Bulletin Board Read Only		Markets G	Gateway Generator Read Write
Bulletin Board Read/Write	»	InSchedul	e Read/Write
Capacity Exchange Read Only	<		
DR Hub CSP Full Member	«		
DR Hub Read Only			
DR Hub Read/Write			
ExSchedule Read Only			
ExSchedule Read/Write			
Comments			
Assign tool access for the subaccount by selecting double-arrow icon to add Selected Access. Click \$			name under Access then clicking the center
			Cancel
Repeat steps 6 & 7 for each s	selec	ted s	

On the *Request Access for Subaccount(s)* screen, you can review the access selected for each selected subaccount. If you missed any tools, click the **Back** button. Follow the previous steps to select additional tools. When you have completed access selection, click **Next**.

est Access for Subacco					
	ne tools below for which you will need access to.				
Actions	Accounts		Access Sele	ected	
PJM DEMO	Company 1 (SUB 1) [DMCOS1]		Capacity Exchange Read/Write, MSRS Read Only, Markets Gate	way Generator Read Write, InSchedule I	e Read/Write

On the *Review* screen, review all company account assignments and accesses being granted to the new user account, and click **Submit** to finalize this request.

	5 6 Main Account Access Subaccount Access	7 Review	
Review			
The following access is still pending approval for PJM DEMO Compar	ny 1 (SUB 1):		
Capacity Exchange Read/Write			
MSRS Read Only			
Markets Gateway Generator Read Write			
InSchedule Read/Write			
The following access is still pending approval for PJM DEMO Compar	ny 1:		
Voting Read/Write			
eCredit Read/Write			
eCredit Read Only			
eCredit R/W with Collateral			
MSRS Read Only			
PJM Public			
Member Community Public			
			Back Submit

After submission, you will be taken back to the *Add New User* screen. It will also provide a notice that the new user profile has been saved. The new user's email address assigned to this account will receive an automated email containing a link to set up a password for this newly created user account. **The password setup link expires four hours after issuance.**

Add New User	•
Pending Tasks Add New User Profile My Company Search	
PJM account System Account	
Success: User Profile Saved	×
1 2 3 4 5 6 7 Email Contact Information Main Account Subaccount Access Subaccount Access Review	
Email *	
	Next
Repeat the steps above for any additional user accounts that	

need to be created.

How to Set Up a New PJM User Account as a Non-Member, "Other" 3522 Account

1. Click **Register** on the pjm.com homepage or the Account Manager tool page.

2. Enter your company email add	ess in the prompt.	
	Aain Account Access Subaccount Access Review	
To register for a PJM account, please complete the following inf	rmation. If you already have an account, please sign in.	
If you would like to register for a System Account, use this form.		
Email Verification		
Enter your company email address *		
janedoe@pjmvyzco.com		
		3. Click Next.
		Next

	4. Fill in: A. Company name B. Sign In Information C. Contact Information D. Security Questions
Α	Other Company The email you entered is not associated with any PJM member company. Company name * PJM XYZ Training Company ▲ If you are associated with a member account, please contact your Company Account Manager to have your email domain (pjmxyzco.com) added to the account. Tool access is significantly limited for non-member accounts.
В	Sign In Information Username* JaDoeTest12 Between 6 and 12 characters First character cannot be a special characters are ()IS-*^_[]
С	Contact Information First Name * Jane Job Title * PJM Tester Phone * 610-555-1212
D	Security Questions For your protection, these will help us verify your identity in the future. Answer a minimum of 3 questions below. Capitalization is not important. Show Security Answers Q1* Who is your favorite basketball team? Q2* What is your favorite hobby? Q3* Where was your favorite place to vacation as a child?

6. Assign tool access for your main account by selecting the tool name under *Access* then clicking the center **double-arrow** icon to add *Selected Access*.

	Selected Access		
<			
«			
i			
			7. Click
		> > <	

On the *Review* screen, review all accesses being granted to the new user account. Click the **Back** button if you need to select additional tools or click **Submit** to finalize this request.

-1-	2	3		5	6	0
Email	Contact Information	Main Account	Subaccounts	Main Account Access	Subaccount Access	Review
Rev	iew					
The f	ollowing tool(s) will be a	pproved:				
	My PJM Public Planning Center Queue	Deint Dood White				
	act PJM if you have quest					
	are failed for the quest	iono regularing you				

Lastly, the following confirmation screen will appear, and an automated password setup email will be sent to the email address provided in the contact information section. **This password setup link expires four hours after issuance.**

∢∕pjm Account Manager		
	Thank you for your request. You will receive an email to create your password. Contact PJM if you have any questions regarding your new access.	

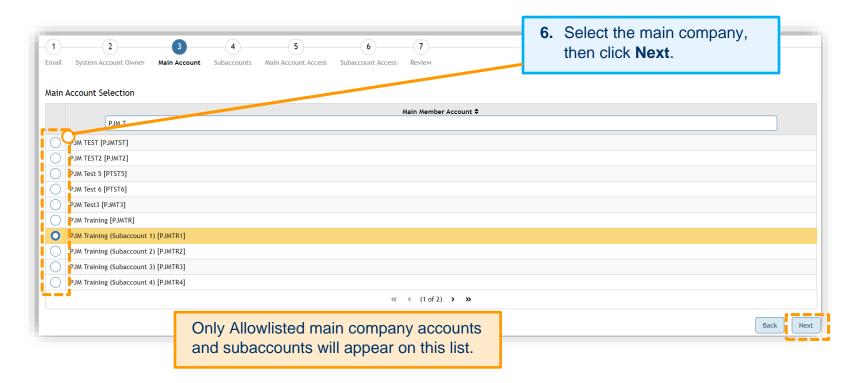
How to Set Up a New System Account as a User

1. Click **Register** on the pjm.com homepage or the Account Manager tool page.

-1	2	3	4	5	6	- 7
Email	Contact Information	Main Account	Subaccounts	Main Account Access	Subaccount Access	Revie
To regi	ster for a PJM account,	complete the fo	llowing informa	tion. If you already have	ve an account, sign in.	
		complete the fo	ollowing informa	ation. If you already hav	ve an account, sign in.	
Register	r for a system account	complete the fo	ollowing informa	ation. If you already hav	ve an account, sign in.	•
Register		complete the fo	ollowing informa	ation. If you already hav	ve an account, sign in.	
Register Email	r for a system account		ollowing informa	ntion. If you already hav	ve an account, sign in.	

3. Enter your company email address in the prompt, and then click Next.	
1 2 3 4 5 6 7 Email System Account Owner Main Account Subaccounts Main Account Access Subaccount Access Review	
To register for a System Account, please complete the following information. If you already have an account, please sign in. Email Verification	
Enter your company email address *	
	Next

	1 2 3 Email System Account Owner Main Account Su	4. Fill in: A. Sign In Information B. System Account Owner	
	Sign In Information		
Α	System Username * JHansenTest	Email * Jhansen@pjm.com	
	Between 6 and 12 characters First character cannot be a special character. Allowed s	cial characters are ()!\$~`^_{}	
	System Account Owner		
B	First Name * Jill	Last Name * Hansen	5. Click Next.
	Job Title * PJM Tester	Phone * 610-555-1212	
			Back Next



If the main company account has subaccounts, it will proceed to the *Subaccounts Selection* screen (Figure 1), or if the main company account has no subaccounts, or a subaccount account was selected as your main company account, it will proceed to the *Tools Selector* screen for the main account (Figure 2).

On the Subaccount(s) Selection screen (Figure 1), you can select one, multiple or all subaccounts, and then click Next.

	Figure 1	
	1 2 3 4 5 6 7 Email System Account Owner Main Account Subaccount Access Subaccount Access Review	_
	Subaccount(s) Selection Select the subaccounts you would like associated with your main member account below.	
	Subaccounts +)
	✓ PJM DEMO Company 2 (SUB 1) [D2COS1] ✓ PJM DEMO Company 2 (SUB 2) [D2COS2] <	
	Bac	k Next
Only API	Figure 2 1 2 3 4 5 system Account Owner Main Account Subaccount Access Subaccount Access Review Request Access for Main Company Account	
tools will be displayed.	Select the tools below for which you will need access to.	
	Capacity Exchange Read Only Capacity Exchange Read/Write Certificate Based Authentication Opt-in >> Data Miner 2 Non-Member API <	
r	The PLM eRPM system is an internet-based application use by market participants to symplify resource-specific sell offers or buy bids into RPM auctions. Participants may also view auction results and create capacity transactions via the eRPM system Comments	
	 Assign tool access for your main account by selecting the tool name under Access then clicking the center double-arrow icon to add Selected Access. Click Next. 	k Next

Poquet Acc		count Access Subaccount Access Review		
	ess for Subaccount(s)	s to.		
Action	5	Accounts	Access 5	selected
	PJM DEMO Company 2 (SUB 1) [D2COS1]		None	
	PJM DEMO Company 2 (SUB 2) [D2COS2]		None	
	-1			Back
Billin Bulle Bulle	Access ng Line Item Transfer Read Only ng Line Item Transfer Read/Write atin Board Read Only tin Board Read/Write city Exchange Read Only		 Power Meter Read/Write MSRS Read Only Markets Gateway Load Read Write 	Selected Access
Capa DR H DR H DR H	acity Exchange Read/Write Iub CSP Full Member Iub Read Only Iub Read/Write hedule Read Only	•	K	rkets
SUMA- led API	ents			
will be able to ct for	use the comments field to provide information to	b the Company Account Manager to help determi	e what access you require.	
ccount.				Cancel

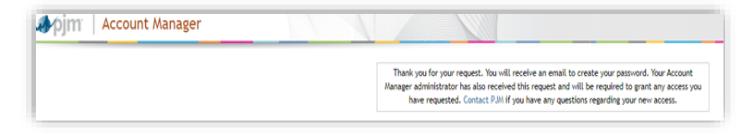
On the *Request Access for Subaccount(s)* screen, you can review the access selected for each subaccount. If you missed any tools, click the **Back** button. Follow the previous steps to select additional tools. When you have completed access selection, click **Next**.

	2 3 4 5 6 7 count Owner Main Account Subaccounts Main Account Access Subaccount Access Review		
uest Access f	for Subaccount(s)		
ct the subaccour	nt and select the tools below for which you will need access to.	· · · · · · · · · · · · · · · · · · ·	
ct the subaccour Actions	nt and select the tools below for which you will need access to. Accounts	Access Selected	
		Access Selected Power Meter Read/Write, MSRS Read Only, Markets Gateway Load Read Write	
Actions	Accounts	i i i i i i i i i i i i i i i i i i i	

On the *Review* screen, review all company accounts and accesses being granted to the new system account, and click **Submit** to finalize the request.

_(1)	2	3	4)	5	6	7
Email	System Account Owner	Main Account	Subaccounts	Main Account Access	Subaccount Access	Review
Revie	ew					
	ollowing access is still pend DR Hub Read/Write	ing approval for P	JM DEMO Compa	ny 2 (SUB 2):		
	ollowing access is still pend	ing approval for P	JM DEMO Compa	ny 2 (SUB 1):		
•	Power Meter Read/Write					
	MSRS Read Only					
	Markets Gateway Load Rea ollowing access is still pend		JM DEMO Compa	ny 2:		
•	Bulletin Board Read/Write					
	Power Meter Read/Write					
•	Capacity Exchange Read/V	Vrite				

Lastly, the following confirmation screen will appear, and an automated password setup email will be sent to the email address provided in the contact information section. **This password setup link expires four hours after issuance.**



How to Add a New System Account as a CAM Admin

			Add New User	1. Click Add New Us	ser, then System Account.
Pending Tasus Add New User PJM account System Account	Jser Profile My Company	Search			
•		5 6 Main Account Access Subaccount			
Email *					Next

Pending Tasks	Add New User	Jser Profile My Comp	ny Search					
PJM account	System Account							
Email Syste		in Account Subaccount		6 ess Subaccount Access	Review			
							3.	Click
Email *								/
jhansen@pj	im.com		- i					

Error Message: Email domain is not on the associated Allowlist.

CAMs can only create a new user for the accounts they manage, and the accounts will be limited by domains that are Allowlisted. The error message below is displayed if an email domain that does not match the Allowlist is entered. This will not allow a CAM to continue until the email domain has been added to the <u>Allowlist</u> for the main company and any applicable subaccounts.

Add New User Pending Tasks Add New User User Profile My Company Search	
PJM account System Account Fror: The email you entered is not associated with any PJM member company.	×
1 2 3 4 5 6 7 Email System Account Owner Main Account Subaccount Access Subaccount Access Review	
Email * jhansen@xyzco.com	
	Next

4. Fill in the System Account Owner information, then click Next.

	New User	User Profile	My Company	Search					
PJM account System	Account								
2		3	4	5	6	7			
Gassilaa Systematiceeu									
System Account Ow	vner								
System Account Ow System Username *	wner SysOpsDesk	ĸ		Email *	jhansen@pjm.com				
-		k		Email * Last Name *	jhansen@pjm.com Hansen				
System Username *	SysOpsDesk	k .							



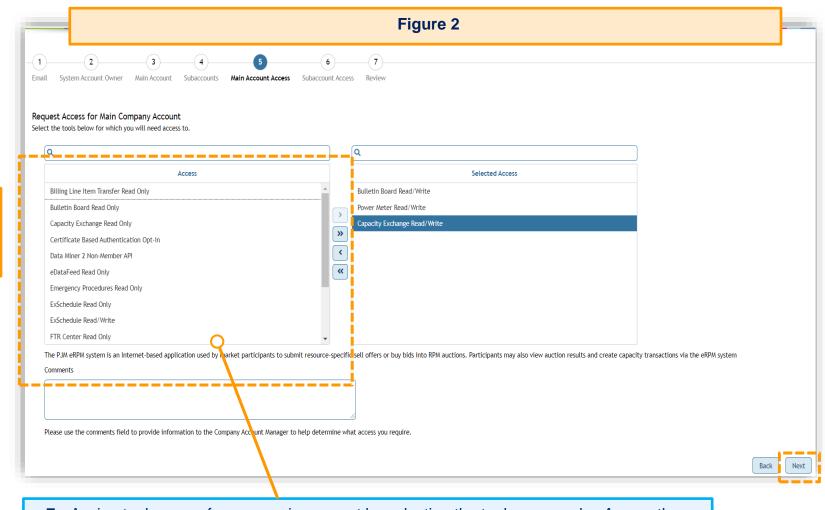
5. Select the main company, then click **Next**.

	Main Member Account 🗢							
PJM T								
рјм теst [рјмтst]								
РЈМ ТЕЅТ2 [РЈМТ2]								
JM Test 5 [PTST5]								
JM Test 6 [PTST6]								
PJM Test3 [PJMT3]								
PJM Training [PJMTR]								
7JM Training (Subaccount 1) [PJMTR1]								
JM Training (Subaccount 2) [PJMTR2]								
JM Training (Subaccount 3) [PJMTR3]								
PJM Training (Subaccount 4) [PJMTR4]								
	«< (1 of 2) > >>							
	Only Allowlisted main company accounts	Back						
	Only Allowlisted main company accounts							
and subaccounts will appear on this list.								

If the main company account has subaccounts, it will proceed to the *Subaccounts Selection* screen (Figure 1), or if the main company account has no subaccounts, or a subaccount account was selected as your main company account, it will proceed to the *Tools Selector* screen for the main account (Figure 2).

6. On the *Subaccount(s)* Selection screen (Figure 1), you can select one, multiple or all subaccounts, and then click **Next.**

_	Figure 1	_
Email S	2 3 4 5 6 7 stem Account Owner Main Account Subaccounts Main Account Access Subaccount Access Review	
	nt(s) Selection abaccounts you would like associated with your main member account below.	
	Subaccounts 🗢	
РЈА	DEMO Company 2 (SUB 1) [D2COS1]	
🔽 РЈА	DEMO Company 2 (SUB 2) [D2COS2]	
	\ll \langle (1 of 1) \rangle \gg	
	Bac	x Next



7. Assign tool access for your main account by selecting the tool name under *Access* then clicking the center **double-arrow** icon to add *Selected Access*. Click **Next**.

Only API

tools will be

displayed.

_	8. Assign tool access for each subaccount by clic	cking the pencil icon in the Actions column.	_
1 Email Syster	2 3 4 5 0 7 n Account Owner Main Account Subaccounts Main Account Access Subaccount Access Review		
	count and select the tools below for which you will need access to.		
Action	Accounts	Access Selected	
	PJM DEMO Company 2 (SUB 1) [D2COS1]	None	
ø	PJM DEMO Company 2 (SUB 2) [D2COS2]	None	
		Back	k Next

			۹
	Access		Selected Access
Billing Line Item Transfer Read O	nly	<u> </u>	Power Meter Read/Write
Billing Line Item Transfer Read/W	Vrite	>	MSRS Read Only
Bulletin Board Read Only		>>	Markets Gateway Load Read Write
Bulletin Board Read/Write			
Capacity Exchange Read Only		<	
Capacity Exchange Read/Write		~	
DR Hub CSP Full Member			
DR Hub Read Only			
DR Hub Read/Write	O		
ExSchedule Read Only		•	
	nit information and obtain data needed to conduct	business in the Day-Ahea	a <mark>q</mark> , Regulation and Synchronized Reserve markets
Comments			
Comments			
	the subaccount by selectin	ng the tool na	ame under Access
ssign tool access for	•	-	
ssign tool access for	the subaccount by selectiner double-arrow icon to add	-	
ssign tool access for	•	-	
ssign tool access for	•	-	
ssign tool access for	•	-	

On the *Request Access for Subaccount(s)* screen, you can review the access selected for each subaccount. If you missed any tools, click the **Back** button. Follow the previous steps to select additional tools. When you have completed access selection, click **Next**.

	2 3 4 5 count Owner Main Account Subaccounts Main Account Access	6 7 Subaccount Access Review			
	for Subaccount(s) nt and select the tools below for which you will need access to.				
	Accounts		Г	Access Selected	
Actions					
Actions	PJM DEMO Company 2 (SUB 1) [D2COS1]			Power Meter Read/Write, MSRS Read Only, Markets Gateway Load Read Write	

On the *Review* screen, review all company accounts and accesses being granted to the new system account, and click **Submit** to finalize the request.

							Add New User
Pending Tasks	Add New User	User Profile	My Company	Search			
PJM account	System Account						
1 Email System	2 n Account Owner	3 Main Account	4 Subaccounts	5 Main Account Acces	6 ss Subaccount Access	7 Review	
PJM DEMO Comp	pany 1 (SUB 1)						
Bulletin B	Board Read/Write						
 Power Me 	eter Read/Write						
 MSRS Rea 	id Only						
PJM DEMO Comp	pany 1						
Billing Lir	ne Item Transfer Rea	ad/Write					
DR Hub R	lead/Write						
							Back

After submission, you will be taken back to the *Add New User* screen. It will also provide a notice that the new user profile has been saved. The new system account user will receive an automated email containing a link to set up a password for the newly created system account. **The password setup link expires four hours after issuance.**

Add New User	
Pending Tasks Add New User User Profile My Company Search PJM account System Account System Account System Account System Account	
Success: User Profile Saved	,
1 2 3 4 5 6 7 Email Contact Information Main Account Subaccount Access Subaccount Access Review	
Email *	
Repeat the steps above for each additional system account.	Next